

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

PRIME CAPITAL VENTURES, LLC,

Case No. 24-11029-REL
Chapter 11

Debtor.

**NOTICE OF FILING OF SECOND AMENDED DISCLOSURE
STATEMENT FOR FIRST AMENDED PLAN OF LIQUIDATION
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on December 23, 2024, Prime Capital Ventures, LLC, the above-captioned debtor (the “Debtor”) in the above-captioned bankruptcy case (the “Bankruptcy Case”), filed the *First Amended Disclosure Statement for First Amended Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* (the “Amended Disclosure Statement”) [Docket No. 92].

PLEASE TAKE FURTHER NOTICE that on January 9, 2025, the Debtor filed the *Second Amended Disclosure Statement for First Amended Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* (the “Second Amended Disclosure Statement”) [Docket No. 118].

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PLEASE TAKE FURTHER NOTICE that a blackline comparison of the Amended Disclosure Statement and the Second Amended Disclosure Statement is attached hereto as **Exhibit A**.

Dated: New York, New York
January 9, 2025

**KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP**

By: /s/ Fred Stevens

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